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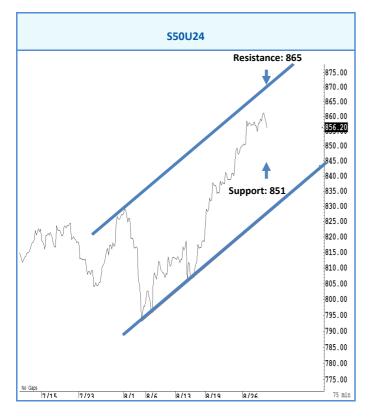
ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนบวก แรงหนุนจาสหรัฐฯ เปิดเผยข้อมูลเศรษฐกิจที่แข็งแกร่ง เช่น ตัวเลขประมาณการครั้งที่ 2 ของ GDP ใน ใตรมาส 2/67 ที่ขยายตัว 3.0% สูงกว่าประมาณการครั้งที่ 1 ที่ระดับ 2.8% และสูง กว่าที่ตลาดคาดที่ระดับ 2.8% แรงหนุนจากการใช้จ่ายของผู้บริโภคและการลงทุน ของภาคเอกชน นอกจากนี้ตัวเลขค่าเฉลี่ย 4 สัปดาห์ของจำนวนชาวอเมริกันที่ยื่นขอ สวัสดิการว่างงานครั้งแรก ลดลง 4,.750 สู่ระดับ 231,500 ราย ถือว่าตัวเลขการจ้าง งานดังกล่าวเริ่มดีขึ้นเมื่อเทียบกับข้อมูลการจ้างงานในเดือนก.ค. ที่บ่งชี้ว่าการจ้าง งานเริ่มมีสัญญาณชะลอตัวลง เราคาดว่าอัตราการว่างงานในเดือนส.ค. ที่จะ ประกาศในสัปดาห์หน้าจะทรงตัวที่ระดับ 4.3% หรือต่ำกว่าเล็กน้อย

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ ในช่วงท้ายตลาดคาดว่า ดัชนีตลาดหุ้นไทยจะผันผวนจากแรงขายของกองทุน passive fund ตามน้ำหนัก การลงทุนใหม่ของดัชนี MSCI

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ข้ามแถว ๆ 1,368 จุด แนะนำ ขายเพื่อหวังผลซื้อ กลับเมื่ออ่อนลงตัว ๆ 1,350 จุด หุ้นที่แนะนำ HANA, KCE



Intraday



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแถว ๆ 860 จุด น่าจะมีย่อตัวกลับลงมารอบนึงก่อนที่แถว ๆ 851 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 860-851 จุด รับรู้กำไร



RHB Guide to Investment Ratings

 Buy:
 Share price may exceed 10% over the next 12 months

 Trading Buy:
 Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

 Neutral:
 Share price may fall within the range of +/- 10% over the next 12 months

 Take Profit:
 Target price has been attained. Look to accumulate at lower levels

 Sell:
 Share price may fall by more than 10% over the next 12 months

 Not Rated:
 Stock is not within regular research coverage

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